

# ORTHODONTIC PATIENT INFORMATION

## Confidential Patient Information

Patient's Name _____			
_____	_____	_____	_____
Last	First	Middle Initial	
Address _____			
_____	_____	_____	_____
Street	City	State	Zip
Home Phone _____ Birthdate _____ School _____ Grade _____			
If patient is a minor, give parent or guardian's name _____			
Siblings (name and age) or Children _____			
Family Dentist Name _____ Phone Number _____			
Address _____			
_____	_____	_____	_____
Street	City	State	Zip
Family Physician/Pediatrician Name _____ Phone Number _____			
Address _____			
_____	_____	_____	_____
Street	City	State	Zip
Whom may we thank for referring you to our office? _____			

## Confidential Responsible Party Information

Name _____			
_____	_____	_____	_____
Last	First	Middle Initial	Marital Status
Residence _____			
_____	_____	_____	_____
Street	City	State	Zip
Mailing Address (if different from above) _____			
_____	_____	_____	_____
Street / P.O. Box	City	State	Zip
How long at current address? _____ Previous Address (if less than 3 years) _____			
_____	_____	_____	_____
Street	City	State	Zip
Home Phone _____ Work Phone _____ Cell Phone _____ Email _____			
Social Security Number _____ Birthdate _____ Relationship to Patient _____			
Employer _____ Occupation _____ Number Years Employed _____			
<b>Spouse's Name</b> _____ Relationship to Patient _____			
_____	_____	_____	_____
Last	First	Middle Initial	
Employer _____ Occupation _____ Number Years Employed _____			
Social Security Number _____ Birthdate _____ Work Phone _____ Cell Phone _____			

## Orthodontic Insurance Information

Primary Policy Holder's Name _____			
_____	_____	_____	_____
Birthdate	SSN/Member Number		
Name of Insurance Company _____			
_____	_____	_____	_____
Group Number	Ins. Phone Number		
Primary Policy Holder's Employer _____			
Do you have dual coverage?		No	Yes
<b>Secondary Policy Holder's Name</b> _____			
_____	_____	_____	_____
Birthdate	SSN/Member Number		
Name of Insurance Company _____			
_____	_____	_____	_____
Group Number	Ins. Phone Number		
Secondary Policy Holder's Employer _____			
(Please note: we only submit to your primary dental insurance company, but we will supply you with all forms needed for you to submit to your secondary policy.)			

## Emergency Contact Information

Name of nearest relative not living with you _____	
Complete address _____	
Phone number _____	Relationship _____

Has the patient been under the care of a physician during the past two years, other than for routine examinations? Yes No

Condition: \_\_\_\_\_

Does the patient require pre-medication for dental procedures? Yes No Have any birth defects? \_\_\_\_\_

Has the patient reached puberty (i.e., menstruation, hair)? Yes No If "Yes", at what age? \_\_\_\_\_

(This information is needed for growth purposes.)

**Respiratory History** Does the patient:

- 1. Have allergies to: Seasonal grasses \_\_\_\_\_ Food \_\_\_\_\_
Drugs \_\_\_\_\_ Other \_\_\_\_\_
2. Snore when sleeping? Yes No
3. Have frequent "stuffy nose"? Yes No
4. Have frequent sore throat or tonsillitis? Yes No
5. Have chewing or swallowing difficulty? Yes No
6. Breathe through his/her mouth? Usually Sometimes Seldom

Has the patient received medical treatment from an allergist or from an ear, nose & throat specialist? Yes No

If "Yes": When \_\_\_\_\_ By Whom \_\_\_\_\_

Has the patient ever had: Nasal Surgery \_\_\_\_\_ Tonsils Removed \_\_\_\_\_ Adenoids Removed \_\_\_\_\_

**Medical History** Has the patient ever had:

- Allergy Cold Sores Headache/Migraine Kidney Disease
Anemia Diabetes Heart Condition Oral Ulcer
Arthritis Endocrine Problems Head or Face Injury Previous Surgery
Asthma Emotional Problems Hepatitis Rheumatic Fever
Bleeding Epilepsy/Seizures Herpes Thyroid Problems
Cancer Hearing Problems HIV problems Other (please describe)

Comments: \_\_\_\_\_

**Dental and Temporomandibular Joint History**

Has the patient had any unusual dental experiences? Yes No

If "Yes", please explain: \_\_\_\_\_

Date of patient's last dental checkup: \_\_\_\_\_ With Dr.: \_\_\_\_\_

Were the patient's teeth cleaned? Yes No

Does the patient have:

- 1. Difficulty in mouth opening? Yes No
2. Pain or clicking in jaw joint? Yes No
3. Pain while chewing, yawning or opening wide? Yes No
4. Pain in or about the ears or cheeks? Yes No
5. A bite that feels uncomfortable or "unusual"? Yes No
6. A jaw that "locks", gets "stuck" or "goes out"? Yes No
7. Noises in or from the jaw joints? Yes No

Has the patient ever been treated for T.M.J. (jaw joint) problems? Yes No

Has the patient had habits of:

- 1. Thumb/finger/lip sucking until \_\_\_\_\_ age? Yes No
2. Grinding or clenching of the teeth? Yes No
3. Tongue thrusting or other functional problem? Yes No
4. Musical instrument played \_\_\_\_\_ Yes No

Has the patient had a previous orthodontic consultation? Yes No

If "Yes", with Dr.: \_\_\_\_\_ Date: \_\_\_\_\_

Has the patient had any previous orthodontic treatment? Yes No

If "Yes", with Dr.: \_\_\_\_\_ Date: \_\_\_\_\_

Please explain yours or the dentist's chief concern and reason for seeking this consultation: \_\_\_\_\_

I understand that, where appropriate, credit bureau reports may be obtained.

Signature (Parent's Signature if patient is a minor) \_\_\_\_\_ Date \_\_\_\_\_